

# **Sculpting Brush Mechanically: Current State of the Art**

### **By Harold T. Wiedemann**

Editor's Notes: Information in this article was previously published in Brush Management: Past, Present, and Future, Texas A&M University Press, College Station, Texas, p. 33–46. Additional information about these and other types of equipment used on rangeland is described in the Revegetation Equipment Catalog available at http://reveg-catalog.tamu.edu.

**B** rush-dominated rangelands occur over vast areas of Texas that were previously dominated by grasses. Coping with excessive tree and shrub cover has been a costly and often futile activity of ranchers for several decades. Historically, brush was viewed only as a nuisance to livestock production, and brush eradication was the prevailing management paradigm of many ranchers throughout the 1950s. Large-scale broadcast mechanical or chemical methods were applied over entire pastures or ranches. Maintenance of brush control and proper grazing management were not utilized; hence, many programs failed.

In the 1960s, it became apparent that brush eradication was neither physically possible nor economically feasible, so brush control became the prevailing philosophy. Management goals continued to be total eradication of targeted woody plants. Around 1975, the phrase "brush management" became more popular and reflected the idea that some woody plants had value. Wildlife in Texas was becoming more important as an economic entity during this time. In addition, environmentalists were starting to call for a reduction in herbicide use. During the 1980s, stakeholders began to realize the value of addressing resource management practices simultaneously. This led to the development of integrated brush management.<sup>1</sup>

Range scientists, resource management agencies, and landowners are now recognizing that woody plants have both tangible and intrinsic values. This recognition, smallersized land holdings, and various other reasons, have brought about the current paradigm of brush sculpting. Brush sculpting is a concept in which brush-infested rangeland is sculpted for multiple uses, including wildlife and endangered species habitat, watershed management, recreation, and landscape enhancement, as well as traditional livestock grazing.<sup>2</sup> These factors have influenced current mechanical brush control methods and devices in many ways. Each will be discussed.

#### **Selective Thinning**

Individual tree treatment is accomplished by grubbing or clipping and is an ideal method for sculpting brush-infested land. Sculpting can involve practices such as leaving islands of brush with connecting corridors to provide a safe habitat for wildlife and a protected pathway for their movement between sites, while cleared areas provide plants for grazing. Grubbing consists of belowground severing while clipping consists of aboveground severing. Grubbing equipment will be discussed first.

Mechanical grubbing is the severing of tree roots below ground by a sharp, U-shaped blade mounted on a tractor (Fig. 1). Tractors can be crawlers, wheel loaders (Fig. 2), or farm-type (Fig. 3) depending on the size of trees to be

Mention of a trade name is for identification only and does not imply an endorsement.



Figure 1. Low-energy grubber.6



Figure 2. Wheel-loader grubber.4

## Table 1. Mechanical techniques to prevent the regrowth of 9 different brush species\*

Species	Technique	
Mesquite	Sever taproot below basal crown (below bud zone), 6–14 inches deep, depending on size of tree	
Redberry juniper	Sever taproot below basal crown, 6–12 inches deep, depending on size of tree	
Ashe (Blueberry) juniper	Sever trunk above or below ground level, does not sprout from roots or basal crown	
Algerita	Remove basal crown and buried stems under entire canopy area, 4–6 inches depth	
Huisache	Sever taproot below basal crown, 6–12 inches deep, depending on size of tree	
Twisted acacia	Remove as many as possible; sprouts from roots	
Blackbrush	Sever taproot below second lateral, 6–12 inches deep, depending on size of tree	
Whitebrush	Remove basal crown at depth of 4-6 inches	
Catclaw	Sever taproot below first lateral and remove all buried stems with adventitious roots	
*Based on grubbing studies listed in Table 2.		



Figure 3. Farm-tractor grubber.4

grubbed and the type of terrain. Table 1 describes the best grubbing technique to achieve good plant root kills for various brush species in Texas. (A list of scientific names is provided in the appendix.)

#### Low-Energy Grubbing

Low-energy grubbing uses a small tractor on small trees. This can be effective and cost efficient if tree densities are not too high.<sup>3</sup> These tractors usually have hydraulically assisted blades that enhance performance by tearing roots loose as the blade is rotated. Table 2 presents the performance of a 65-horsepower crawler tractor with a hydraulic-assisted blade (Fig. 1) grubbing 7 different brush species. Performance curves are shown in Figure 4. Grubbing rates vary due to tree size, density, distribution, soil moisture, and type of terrain. Grubbing is best suited to tree infestations of 25–250 trees · acre<sup>-1</sup>.

Research involving the use of hydraulic force to assist in uprooting trees was started in the early 1970s.<sup>3</sup> Supplementing tree-uprooting forces with hydraulics allowed smaller, less costly tractors to be utilized. The result was the low-energy grubber. Tractor sales and grubber construction averaged over \$1 million  $\cdot$  yr<sup>-1</sup> for 5 years in the late 1970s. The concept of hydraulic assistance has spawned a niche industry in Texas that markets novel grubbers for small tractors.

Table 2. Efficacy of the low-energy grubber(Fig. 1) operating in 7 different brush species*				
Species	% plant kill	Trees · acre <sup>-1</sup>	Dollars · acre⁻¹**	
Mesquite	80	20-100	3.00-12.00	
Juniper	98	30-175	4.50-27.00	
Huisache	75	75-225	9.50-30.00	
Algerita	93	15-80	5.50-16.50	
Twisted acacia	0	30-250	3.50-16.00	
Blackbrush	86	20-130	6.50-19.00	
Catclaw	85	50-150	8.50-20.50	

\*Adapted from Wiedemann.<sup>22</sup>

\*\*Based on a contractor's cost of \$45  $\cdot$  h^-1 to operate on a ranch site.

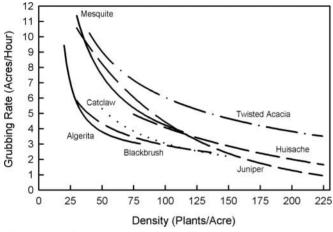
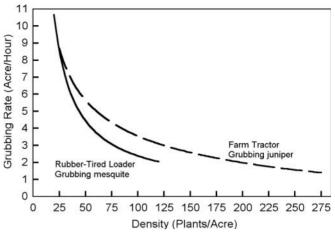


Figure 4. Performance curves for a 65-horsepower crawler tractor grubbing 7 brush species. A field-efficiency factor of 70%-85% should be anticipated.

#### Loaders

With the advent of foam filling of off-road tires, the use of rubber-tired equipment on thorn-infested rangeland became practical.<sup>4</sup> Wheeled loaders are especially useful for grubbing (Fig. 2) because they provide excellent vision for the operator, they can travel on roads between sites, and the bucket can be useful for material-handling jobs. Crawler tractors have to be hauled between sites. Performance of a wheeled loader in mesquite (*Prosopis glandulosa* var. *glandulosa*) regrowth 10 years following rootplowing is shown in Figure 5. In a grubbing comparison between a loader (Fig. 2) and crawler tractor of equal size (80 horsepower), the loader had 38% less soil disturbance and 43% less fuel consumption than the crawler. Productivity of the loader was the same as the crawler at a density of



**Figure 5.** Performance curves for a wheeled loader grubbing mesquite 2–6 feet tall and for a farm tractor grubbing junipers 2–4 feet tall.



Figure 6. Track-loader grubber. Courtesy HOLT-CAT, San Antonio, Texas.

19 trees  $\cdot$  acre<sup>-1</sup> but 42% less than the crawler at a density of 140 trees  $\cdot$  acre<sup>-1</sup>.

Farm tractors with front-end loaders are handy for grubbing juvenile trees (Fig. 3), and performance on small junipers (*Juniperus* spp.) is shown in Figure 5. Track-type loaders are also practical for grubbing because the forward location of the cab provides the operator with a good view of the grubbing blade and the small cleats on the track grouser allow minimum soil disturbance (Fig. 6).

#### Three-Point-Hitch Grubbers

A popular method for grubbing limited acreage of small trees uses a three-point-hitch grubber on the rear of a farm tractor. Some grubber styles require the tractor to drive over the tree first while others back the tractor to the tree and use the three-point hitch to lift the tree from the soil (Fig. 7). Grubbing trees by backing into them had an average rate of 155 mesquites  $\cdot h^{-1}$ ,<sup>5</sup> while grubbing with front-mounted units on a crawler averaged 288 mesquites  $\cdot h^{-1}$  and 432 small junipers  $\cdot h^{-1}$ .



**Figure 7.** Three-point-hitch grubber. Courtesy Harold Wiedemann.



Figure 8. Excavator grubber. Courtesy Darrell Ueckert, San Angelo, Texas.

#### Excavators

The most recent addition to the list of grubbers is the excavator. Excavators are track-type, high-capacity backhoes that are front-mounted (Fig. 8). With the boom extended, they can work a 50-foot swath while moving in a straight line. The bucket, equipped with rock-digging teeth and a two-prong clamshell clamp, is very effective for removing junipers from rocky soil and stacking them. A U-shaped grubbing blade can be used in place of the bucket. Observations by scientists estimate a grubbing rate of 200–500 trees  $\cdot$  h<sup>-1</sup>. Excavators have air-conditioned cabs, "joystick" controls, and small cleats on the track grousers that enhance the their smooth operation.

#### Skid-Steer Loaders

Brush species, such as Ashe juniper (*Juniperus ashei*), which do not sprout from the roots, can be clipped above ground rather than uprooted below ground. Skid-steer loaders accomplish this using hydraulic shears (Fig. 9). Because of availability and low cost, they have become popular in sculpting landscapes. When shearing sprouting species (mesquite and redberry junipers [*Juniperus pinchotii*]), some contractors spray the stump with herbicide to reduce regrowth.<sup>7</sup>

#### **Selective Clearing**

Selective clearing implies that selected areas are cleared of all woody species, leaving a mosaic pattern or strips of cleared areas within the brushy landscape. The cleared areas should be seeded with native or introduced grasses and shrubs that meet multiple-use goals. Treatments can involve removing all aboveground growth, severing all roots at a given depth, or removing root systems from the soil. Clearing usually involves a combination of methods. The current machines used and their application are discussed in this section.

#### Chains

Ship-anchor chain pulled between two crawler tractors is widely used for tree felling because it can open an area quickly and is low in cost. Chains vary in length from 200 to 400 feet, weigh 40–75 pounds  $\cdot$  foot<sup>-1</sup>, and are pulled in a U-shape. Chaining is used in moderately dense to dense stands of trees (trunk diameters >3 inches) and is most effective for uprooting when soil moisture is high. It is not effective on shrubs or small trees with limber stems. Effectiveness is short-lived because of regrowth, and chaining should be used in combination with other treatments for maximum effectiveness. In north Texas, mesquite is chained 2–3 years following aerial spraying, while in south



Figure 9. Skid-steer loader with shears. Courtesy Darrell Ueckert, San Angelo, Texas.

Texas dense stands of mixed brush are chained and stacked prior to subsequent treatments.<sup>8</sup>

#### Modified Chains

Modification of an anchor chain can be made by adding a device to enhance the performance of the chain for brush manipulation and/or seedbed preparation. Examples follow.

*Elevated chains.* In individual tree tests, an elevated striking height reduced felling force by 67% compared to ground level striking on Ashe juniper in southern Oklahoma and by 84% on redberry juniper in north Texas.<sup>9,10</sup> Elevated chaining is accomplished by attaching a rotating ball in the center of the chain pulled by two crawler tractors (Fig. 10). This one-way chaining method, if followed by prescribed burning, can achieve 98% eradication of Ashe juniper. The chain–burn strategy tested on redberry juniper, a sprouting species, did not improve eradication rates over chaining alone mainly because herbaceous fuel was uneven, and when burned it did not supply sufficient heat to burn the exposed stumps.<sup>11</sup> A 4-foot–diameter ball worked best in junipers that were 9–18 feet tall, and a 6-foot ball was more effective in trees that were 18–45 feet tall.<sup>10</sup>

*Disk-chain-diker.* A unique tool developed mainly for seedbed preparation on debris-littered land, but also used for limited brush control, is the disk-chain-diker (Fig. 11). Although it was designed to follow rootplowing, it can also be used on undisturbed sites when shrubs are < 8 feet tall. The disk-chain-diker tills, smoothes, and forms small basins in the soil all in one pass and is energy efficient.<sup>12</sup> A disk chain is an anchor chain with disk blades welded to alternate chain links. Disking action occurs when the chain, with swivels attached to each end, rotates as it is pulled diagonally. A flexing roller holds the disk-chain gangs in place. The chain diker, which is attached to the rear of the roller, uses specially shaped blades welded to opposing sides of each link of a large anchor chain. As it is pulled over tilled land, the chain rotates and the blades leave a broadcast



Figure 10. Elevated chain. Courtesy Harold Wiedemann.

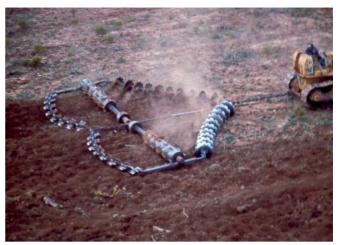


Figure 11. Disk-chain-diker.<sup>13</sup>

pattern of diamond-shaped basins 4 inches deep. Pulling requirements depend on the size of each component; a standard-sized unit requires a force of 515 pounds · blade<sup>-1</sup> and 20 blades are usually used. A 20-blade unit is 35 feet wide and requires a 165–200-horsepower crawler tractor for pulling. A detailed explanation of the unit is provided by Wiedemann.<sup>13</sup>

In seeding studies over a 3-year period, grass densities were increased 92% when the disk-chain diker was used, compared to seedbeds prepared by using smooth chain in clay-loam soil. There was no significant difference in grass densities between seedbeds prepared by disk chaining or offset disking, but both were significantly higher than chaining alone.<sup>14</sup> Basins prepared by the chain diker increased grass stands from 33% to 2.6 times the density of grass stands on non-diked areas when growing-season rainfall was <20 inches.<sup>15</sup> Diking provided no advantage when growing-season rainfall was >20 inches. Since much of western Texas receives <20 inches of rainfall, it would be advantageous in many areas to include chain diking as part of seedbed preparation for rangeland seeding. Chain diking reduced runoff by 40% compared with non-diked treatments over a 3-year period on a slope of 0.3%.<sup>16</sup>

#### Rootplows

A rootplow is a heavy-duty, V-shaped, 10–16-foot-wide horizontal blade pulled by a large crawler tractor at a depth of 12–14 inches (Fig. 12). This operation severs roots, preventing regrowth of nearly all brush species except those with shallow root systems such as whitebrush (*Aloysia* gratissima) and prickleypear cacti (*Opuntia* spp.). Chaining or raking following plowing helps to smooth the soil surface and remove sprouting species or stumps. Rootplows have been in use since the 1940s to clear dense stands of mesquite and other hard-to-kill brush species in preparation for seeding grasses or crops.<sup>8</sup> The commercial rootplowing rate averages approximately 2 acres  $\cdot$  h<sup>-1</sup>. Sculpting densely



Figure 12. Rootplow. Courtesy HOLT-CAT, San Antonio, Texas.

brush-infested areas by selective plowing followed by seeding with plants favorable for wildlife habitat, grazing animals, and watershed management could enhance the multiple-use value of depleted rangeland on fertile soils. The most recent change in rootplows has been the development of regrowth plows.

#### Regrowth Rootplows

Holt Company of Texas (changed to HOLT CAT in 2002) has started manufacturing a line of regrowth plows (Fig. 13) and rakes for areas where brush regrowth occurs on land previously cleared with conventional rootplows. They are especially useful in coastal bermudagrass (*Cynodon dactylon*) pastures in parts of south Texas. Performance is best when tree-trunk diameters are  $\leq 4$  inches. The plows resemble conventional rootplows but have been downsized to fit Caterpillar D-6 crawlers, rubber-tracked Challengers, or large farm tractors.<sup>17</sup> These 10-foot–wide units use quick hitches and are much more energy efficient and cost effective than conventional rootplows.

The regrowth root rake has been designed to operate in concert with the regrowth plow. These 14-foot-wide units remove roots from the soil and pile them along with any aboveground brush debris.<sup>17</sup> They use the same quick hitch as the regrowth plows.

#### Renovators/Aerators

Roller chopping of brush has been accomplished using a large, rotating drum with a series of longitudinally mounted blades. A recent advancement in roller choppers is the use of small blades welded to the heavy drums in a staggered, cylindrical pattern; these units are called renovators or aerators (Fig. 14).<sup>18</sup> The advantages of the renovators are that the small blades chop debris and form basins in the soil to capture and hold rainfall. In addition, the staggered, cylindrical blade pattern prevents the vibration caused by the longitudinal blade placement on standard-roller choppers. Renovators normally use 2 drums mounted on a frame similar to an offset disk and are pulled with a crawler tractor or specially equipped, rubber-tired tractor. The drum diameters vary from 18 to 42 inches and can be filled with water for added weight. Renovators are used in moderate to dense shrub-infested rangeland or pastures to remove the top growth of shrubs and to improve rainfall retention. Removal of the top growth produces a flush of regrowth. This is desirable for browsing animals when used on palatable brush species such as Bigelow shin oak (Quercus durandii var. breviloba) or guajillo (Acacia berlandieri). When seeding grass in combination with chopping, the basins enhance seedbed preparation. The rate of roller chopping on Bigelow shin oak averaged 5.3 acres  $\cdot$  h<sup>-1</sup> using a 15-foot-wide drum filled with water.<sup>19</sup>

#### Disks

Disks used on rangeland are the heavy-duty offset style. Blade diameters range from 24 to 36 inches and units are 8 to 12 feet in width. Disks with 36-inch blades are used for brush control on undisturbed soil, while units with blade diameters <30 inches are used for seedbed preparation following rootplowing. Whitebrush was controlled by disking in the fall (13% mortality) and then re-disking



Figure 13. Regrowth plow. Courtesy HOLT-CAT, San Antonio, Texas.



Figure 14. Renovator/aerator. Courtesy Harold Wiedemann.



Figure 15. Self-propelled shredder. Courtesy Harold Wiedemann.

in the spring after the root crowns had sprouted (91% mortality).<sup>20</sup> Oats (*Avena* spp.) were seeded following fall disking and buffelgrass (*Cenchrus ciliaris*) was seeded following spring disking for livestock grazing. Seedbeds prepared by disking (24-inch blades) consistently produced better grass stands than did roller chopping or chaining on rootplowed sites at 9 locations in the Edwards Plateau and Rolling Plains.<sup>21</sup> If excessive timber prevents the use of a disk, then a disk-chain-diker can be used.

#### Shredders

Brush shredders are patterned after pasture and crop shredders but are designed to withstand more strain. Their width is normally 7 feet, but selected units are 15 feet wide. Brush shredding is prone to mechanical failures and usually requires extensive modification of the farm tractor that pulls the unit. Modifications include foam filling of the tires or other approaches to prevent flats and mounting front and bellypan guards as well as a rear guard to protect the back of the operator from flying debris. Shredding brush leaves the plant height level, and this is aesthetically pleasing. Regrowth, however, is extensive following shredding of all sprouting shrubs. Mechanical downtime was 64% when shredding Bigelow shin oak with a standard 7-foot shredder in the Edwards Plateau.<sup>19</sup> Shredders are more applicable for pasture weed control than brush control, but they can be used on brush over limited acreage.

Self-propelled shredders are constructed for brush mastication, and a Hydro-Ax unit was very effective in removing top-growth of Bigelow shin oak at a rate of 2.35 acres  $\cdot$  h<sup>-1</sup> (Fig. 15). However, they are expensive and not readily available.

#### Summary

Sculpting brush-dominated rangeland for multiple use has resulted in new opportunities for mechanical brush control methods. Managing brush infestations for better wildlife habitat, watershed management, and recreation enterprises often benefits from mechanical manipulation. This fact, coupled with new advancements in machines and methods in which they are used, has helped to establish mechanical brush control as a viable option in brush management. Costs are increasing in all phases of brush management, and currently, one may experience contractors adding fuel surcharges to their equipment costs.

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Common name	Scientific name	
Mesquite	Prosopis glandulosa var. glandulosa	
Junipers	<i>Juniperus</i> spp.	
Redberry juniper	Juniperus pinchotii	
Ashe juniper	Juniperus ashei	
Algerita	Berberis trifoliolata	
Huisache	Acacia smallii	
Twisted acacia	Acacia tortuosa	
Blackbrush	Acacia rigidula	
Whitebrush	Aloysia gratissima	
Catclaw	Acacia greggii	
Prickleypear cacti	<i>Opuntia</i> spp.	
Bigelow shin oak	Quercus durandii var. breviloba	
Guajillo	Acacia berlandieri	
Coastal bermudagrass	Cynodon dactylon	
Wheat	Triticum aestivum	
Oats	Avena spp.	
Buffelgrass	Cenchrus ciliaris	