Using Light Attenuation to Estimate Leafy Spurge Impacts on Forage Production

Matthew J. Rinella¹ and Roger L. Sheley²

Authors are ¹ Rangeland Scientist, USDA-ARS, Fort Keogh Livestock and Range Research Laboratory, Miles City, MT 59301; and ² Range Scientist, USDA-Agricultural Research Service, 67826-A Highway 205, Burns, OR 97720.

Abstract
Rangeland managers often must decide whether to suppress dicotyledonous weed populations with expensive and time-consuming management strategies. Often, the underlying goal of weed suppression efforts is to increase production of native forage plants. Many managers suppress weeds only when they feel the unwanted plants are substantially impacting their forage base. Currently, intuition and guesswork are used to determine whether weed impacts are severe enough to warrant action. We believe scientific impact assessments could be more effective than these casual approaches to decision making. Scientific approaches will necessitate data on weed abundances because the severity of a weed's impact is highly correlated with its abundance. The need for weed abundance data poses major obstacles because gathering these data with readily available techniques is time consuming. Most managers cannot or will not spend a lot of time gathering vegetation data. In this paper, we explore a rapidly measured index (<2 minutes per sample location) that is highly correlated with weed (i.e., leafy spurge Euphorbia esula L.) abundance per unit area. This index is based on the light attenuation leafy spurge causes. After measuring light attenuation in plots planted to leafy spurge and grasses, we developed a probabilistic model that predicts leafy spurge impacts on forage production. Data from experiments where herbicides suppressed leafy spurge provided an opportunity to evaluate prediction accuracy of the model. In each case herbicide experiment data fell within the range of values (i.e., credibility intervals) the model predicted, even though the model development experiments were separated from the herbicide experiments by several hundred kilometers in space and 4 years in time. Therefore, we conclude that the model successfully accounts for spatial and temporal variation. We believe light attenuation could help natural resource managers quickly quantify some kinds of weed impacts.

Resumen
Los manejadores de pastizales a menudo deben decidir si suprimen o no las poblaciones de malezas dicotiledóneas con estrategias de manejo caras y que consumen mucho tiempo. Frequentemente, la meta de suprimir las malezas es incrementar la producción de las plantas forrajeras nativas. Muchos manejadores solo suprimen las malezas cuando sienten que las plantas indeseables están impactando substancialmente su producción de forraje. Actualmente, la intuición y suposiciones son usadas para determinar si los impactos de la maleza son los suficientemente severos o no para justificar la acción de supresión. Nosotros creemos que las evaluaciones científicas del impacto de la maleza pueden ser más efectivas que las estos métodos casuales de toma de decisiones. Los métodos científicos necesitarán datos de la abundancia de la maleza, porque la severidad del impacto de la maleza está altamente correlacionado con su abundancia. La necesidad de datos de abundancia de la maleza presenta grandes obstáculos porque la recopilación de estos datos con las técnicas actualmente disponibles consume mucho tiempo. Muchos de los manejadores no pueden o no gastarán mucho tiempo recopilando datos de vegetación. En este artículo, exploramos un índice rápido de medición (< de 2 minutos por muestra) que esta altamente correlacionado con la abundancia de la maleza (por ejemplo, leafy spurge Euphorbia esula L.) por unidad de área. Este índice esta basado en atenuación de la luz causado por el “Leafy spurge.” Después de medir la atenuación de luz en parcelas plantadas con “Leafy spurge” y zacates, desarrollamos un modelo probabilístico que predice los impactos del “Leafy spurge” sobre la producción de forraje. Datos de experimentos de supresión del “Leafy spurge” con herbicidas proveyeron una oportunidad para evaluar la certeza de predicción del modelo. En cada caso de los experimentos de herbicidas los datos cayeron dentro del rango de valores (i.e., intervalos de credibilidad) que el modelo predijo, a pesar de que los experimentos con los que se desarrollo el modelo estuvieron separados espacialmente de los experimentos de herbicidas por varios cientos de kilómetros y por cuatro años en tiempo. Por lo tanto, concluimos que el modelo toma en cuenta exitosamente la variación en espacio y tiempo. Creemos que la atenuación de la luz pudiera ayudar a los manejadores de los recursos naturales a cuantificar rápidamente algunos tipos de impactos de la maleza.

Key Words: Bayesian, competition, invasive species, light interception, model, weed management

INTRODUCTION
Nonnative dicotyledonous weeds, such as spotted knapweed (Centaurea maculosa Lam.) and leafy spurge (Euphorbia esula L.), infest millions of hectares of US rangelands (Duncan et al. 2004). Natural resource managers often consider investing time and money to suppress these weeds, in part because the
unwanted plants reduce native forage supplies for wildlife and livestock (DiTomaso 2000).

The severity of weed impacts determines how much money and time managers should spend suppressing weeds. When weeds severely impact desired species, drastic measures (e.g., large-scale herbicide treatments) are sometimes justified, but when the impacts are light or moderate, it can make more sense to take little or no action at all. Unfortunately, managers lack site-specific information on rangeland weed impacts, so they have trouble deciding whether to use input-intensive strategies.

Rangeland weed abundances vary dramatically from site to site (e.g., Lym and Messersmith 1990; Ortega and Pearson 2005), and as weed abundance increases, weed impact on desired species becomes more severe (e.g., Cousens 1985; Vila et al. 2004). Therefore, site-specific weed impact assessments must account for local weed abundances. A fairly intuitive method that accounts for local abundances entails 1) gathering weed abundance data and 2) using these data as an independent variable in models that estimate impact severity. Cropping systems experts have long recognized this. That is why numerous models characterize relationships between weed densities and annual crop yields (e.g., Cousens 1985; Williams et al. 2004). Because they can predict future yield losses from current weed densities, yield loss models have become valuable decision aids for farmers (Wilkerson et al. 2002).

Many rangeland weed studies measure weed abundances as biomass (Lym and Tober 1997), plant counts (Rinella et al. 2001), or stem counts (Masters et al. 2001) per unit area, and other studies use unitless measures, such as ocular estimates of percent plant cover (Jacobs and Sheley 2003). When the goal is using weed abundance data in a model to estimate site-specific weed impacts, none of these measurements are ideal. Collecting biomass samples is quite time consuming, and the samples must be weighed after they are dried to constant weight in plant-drying ovens. Very few managers have access to drying ovens or the precise scales needed for weighing samples collected from small areas (say, 0.10 m$^2$). Plant counts (i.e., density) can be gathered more quickly than biomass samples. But in comparison to biomass, density tends to be an inferior predictor of competitive effects (Goldberg 1987; Keddy 2001) because density data do not describe plant sizes. Finally, ocular estimates summarize plant sizes and can be gathered quickly without much equipment, but visual estimates can embody large observation error variances (Kennedy and Addison 1987), and, more critically, visual estimates are easily biased (Sykes et al. 1983).

This paper describes a model that predicts leafy spurge impacts on rangeland forage production. The model’s focal predictor variable is an index of leafy spurge shading (i.e., a light attenuation index). (In rangeland, leafy spurge tends to overtop neighboring plants.) The light attenuation index should at least partially integrate effects of plant size and number, and in comparison to biomass and density, light attenuation can be measured rather quickly. Moreover, with a standardized measurement protocol, light attenuation measurements should not suffer the observation errors and biases that plague other quick measurements.

Researchers have measured the shading of plants by other plants for a variety of reasons (e.g., Shropshire et al. 2001; Tharp and Kells 2001). Some particularly clever study designs have separately estimated above- and belowground competition intensity within the same plant assemblage (e.g., Aerts et al. 1991; Wilson and Tilman 1991). Because root and shoot effects were confounded in our study, we make no claims about the relative intensities of light competition and soil resource competition. We use light readings to model leafy spurge competitive effects because light attenuation should be highly correlated with biomass (Ayaz et al. 2005; Enríquez and Pantoja-reyes 2005) and because, compared to biomass, light attenuation is measured much more rapidly. The biomass that leafy spurge produces has proven to be an important predictor of this weed’s competitive effect (Gylling and Arnold 1985; Rinella and Sheley 2005a, 2005b).

**METHODS**

**Experimental Design**

To develop the light attenuation model, we used data from 2 addition series experiments (hereafter referenced as experiment 1 and experiment 2) that were conducted at the Montana State University Arthur H. Post Research Farm near Bozeman, Montana (lat 45°41′N, long 111°9′W). The 2 experiments were located about 200 m apart. In each experiment, 4 Kentucky bluegrass (*Poa pratensis* L.) and 6 western wheatgrass (*Pseudovulpium smithii* Rybd.) seeding rates and 6 leafy spurge seedling densities were combined in $1 \times 1$-m plots in every possible density combination (4 bluegrass seed rates $\times$ 6 wheatgrass seed rates $\times$ 6 leafy spurge seedling densities $\times$ 2 experiments $\times$ 1 replication $= 288$ plots). Grass seeds were uniformly hand-sown into experiment 1 plots in June 1998 and into experiment 2 plots in August 2000. Leafy spurge seedlings were planted at even spacing in early May 2000. Rinella and Sheley (2005a) explain the experiments in full detail.

**Sampling**

We measured photosynthetic photon flux (PPFD) (μmol·m$^{-2}$·s$^{-1}$) with a LiCor® LI-190SA (LiCor Inc., Lincoln, NE) quantum sensor in early afternoon during the last week of July 2002 when leafy spurge plants were flowering. A data logger was attached to the sensor and programmed to store 60 PPFD estimates over 15-s measurement periods. Sensor height was adjusted so that PPFD estimates were collected above grass plants but within leafy spurge canopies (about 40 cm above the ground). The sensor was affixed to a rod, pointed skyward, and handheld parallel to the ground. The sensor was drawn diagonally from the southwest to the northeast corner of plots, excluding the outer 15 cm, during each of 2 15-s measurement periods and from the southeast to the northwest corner of plots during each of 2 additional 15-s measurement periods. Sensor speed was adjusted so that the sensor traversed the entire diagonal once during a measurement period. To quantify ambient PPFD, 60 estimates were collected above all vegetation within each plot during another 15-s measurement period.

Biomass was harvested by clipping at ground level when repeated measurements of leafy spurge and grass heights over time indicated growth had ceased (i.e., late August 2002). Only the inner $85 \times 85$-cm plot area was harvested to avoid unrepresentative light and growing conditions near plot edges.

---

**Sampling**

We measured photosynthetic photon flux (PPFD) (μmol·m$^{-2}$·s$^{-1}$) with a LiCor® LI-190SA (LiCor Inc., Lincoln, NE) quantum sensor in early afternoon during the last week of July 2002 when leafy spurge plants were flowering. A data logger was attached to the sensor and programmed to store 60 PPFD estimates over 15-s measurement periods. Sensor height was adjusted so that PPFD estimates were collected above grass plants but within leafy spurge canopies (about 40 cm above the ground). The sensor was affixed to a rod, pointed skyward, and handheld parallel to the ground. The sensor was drawn diagonally from the southwest to the northeast corner of plots, excluding the outer 15 cm, during each of 2 15-s measurement periods and from the southeast to the northwest corner of plots during each of 2 additional 15-s measurement periods. Sensor speed was adjusted so that the sensor traversed the entire diagonal once during a measurement period. To quantify ambient PPFD, 60 estimates were collected above all vegetation within each plot during another 15-s measurement period.

Biomass was harvested by clipping at ground level when repeated measurements of leafy spurge and grass heights over time indicated growth had ceased (i.e., late August 2002). Only the inner $85 \times 85$-cm plot area was harvested to avoid unrepresentative light and growing conditions near plot edges.
Leafy spurge and grass biomass samples were dried to constant weight at 50°C and weighed.

Analysis

Model Development. Leafy spurge light attenuation within plot $i$ ($u_{a,i}$) was estimated as

$$u_{a,i} = 1.0 - \frac{1}{4} \sum_{j=1}^{4} \frac{\bar{x}_{a,j}}{\bar{x}_0}$$

where $\bar{x}_{a,j}$ is the average of 60 within-canopy PPFD readings from measurement period $j$ and $\bar{x}_0$ is the average of 60 above-canopy readings in plot $i$. The light attenuation index ($u_{a,i}$) was evaluated as an independent variable in several linear regression models that predict grass biomass. Other independent variables described effects of site and grass seeding rates. We used jackknife cross-validation to identify the deterministic regression model that most accurately predicted the grass biomass data (Efron and Tibshirani 1993; Hjorth 1994).

After identifying the candidate model with the lowest jackknife mean square error, we used Bayesian statistics to estimate uncertainty about regression model parameters. Gelman et al. (2004) provide a more detailed explanation of our Bayesian methods, in addition to providing relevant proofs and computational methods. Briefly, in the Bayesian framework, prior probability distributions characterize knowledge of parameters prior to considering new data. Because we had no prior knowledge of our model’s parameters, we used a non-informative (i.e., uniform) distribution as the prior probability distribution of regression parameters. Using uniform prior distributions results in means and standard errors that coincide with the classical regression results, but because the samples contain a source of estimation error that ignores uncertainty about probability distribution parameters (e.g., means, variances). Estimation procedures could quantify this uncertainty, but the additional effort is unwarranted because the samples contain a source of estimation error that will not be present in management applications (i.e., error in the regression that predicts leafy spurge light attenuation from leafy spurge biomass).

Accuracy Evaluation. Lym (2000) presents grass and leafy spurge biomass values reported by Lym (2000) would be somewhat different. (And our estimated light attenuation values would also be somewhat different.) To estimate the effect of this sampling variation, we fit probability distributions to the sample data and repeatedly sampled these distributions. Equation 1 shows that the range of light attenuation data is 0.0 (no light attenuation) to 1.0 (complete attenuation), so we matched moments of beta distributions, which have support confined to this range. Moment matching is not the most rigorous method for quantifying sampling variation because it ignores uncertainty about probability distribution parameters (e.g., means, variances). Estimation procedures could quantify this uncertainty, but the additional effort is unwarranted because the samples contain a source of estimation error that will not be present in management applications (i.e., error in the regression that predicts leafy spurge light attenuation from leafy spurge biomass).

To simulate leafy spurge impact on grasses at the sites of Lym (2000), we repeatedly 1) drew $n = 4$ random samples (1 for each untreated plot) from the beta distributions that describe light attenuation in the untreated plots, 2) drew a set of random deviates from the posterior probability distribution of light attenuation model parameters, and 3) used the light attenuation model to calculate the percent decrease in grass production caused by leafy spurge (averaged over the 4 samples). Simulations were repeated until impact estimates stabilized. All calculations and simulations were done using Mathematica 5.1 (Wolfram 2003).
We compared our model’s simulated values to the following index:

\[ I = 100 \ln \left( \frac{w_w}{\bar{w}_w} \right) \]  

The index \( I \) can be interpreted as the percent decline in grass production caused by leafy spurge. Equation 4 will estimate leafy spurge impacts on grass production only after grass plants fully equilibrate to leafy spurge removal. To ensure that grasses had time to fully equilibrate, we calculated \( I \) only for data from the final year of Lym’s (2000) study.

**RESULTS AND DISCUSSION**

**Structure of the Light Attenuation Model**

Growing conditions varied dramatically between experiments 1 and 2 despite their proximity. Mean leafy spurge biomass was 153 g m\(^{-2}\) in experiment 1 and 651 g m\(^{-2}\) in experiment 2. Mean grass biomass was 157 g m\(^{-2}\) in experiment 1 and 196 g m\(^{-2}\) in experiment 2. If not for competition caused by the large leafy spurge biomasses of experiment 2, the grass biomass differences would have been even greater. We believe a soil hardpan layer in experiment 1 may have caused the biomass differences. Estimating model parameters with data from experiments with highly disparate growing conditions helped ensure that the model better represents temporal and spatial variation.

The regression model with the lowest jackknife mean square error is given by (Fig. 1)

\[ \ln(g) = \ln(g_{\text{max}}) - \beta_w w_w^2 + \beta_2 E \ln(S + 1) + \varepsilon \]  

where \( g \) is grass biomass, \( g_{\text{max}} \) is grass biomass in the absence of leafy spurge, \( \beta_w \) describes the impact of the light attenuation index \( w_w \) on grass biomass, \( E \) is a dummy variable that is 0 for experiment 1 and 1 for experiment 2, \( S \) is western wheatgrass seeding rate, \( \beta_2 \) describes the site by western wheatgrass seeding rate interaction effect, and \( \varepsilon \sim N(0, \sigma^2) \) is random error. Grass biomass data were natural log-transformed, so equation 5 depicts a nonlinear competitive relationship between leafy spurge and grasses. To meet regression assumptions, seeding rate data were also natural log-transformed, and light attenuation data were square-transformed.

The \( E \) and \( S \) terms in equation 5 can be thought of as control variables. There is no need for (or mechanism for) conditioning on these variables when using the model for leafy spurge impact assessments. Therefore, the relevant model is

\[ \ln(g) = \ln(g_{\text{max}}) - \beta_w w_w^2 + \varepsilon \]  

Predicting leafy spurge impact on forage with equation 6 would require estimating on-site forage production. This is impractical for reasons discussed in the introduction. However, exponentiating, rearranging, and then multiplying and adding constants to both sides gives

\[ \hat{I} = 100 - 100 \frac{g_{\text{max}}}{g_{\text{max}}} = 100 - 100 \frac{1}{\exp(\beta_w w_w^2 + \varepsilon)} \]  

and this model does not rely on forage estimates (notice the absence of \( g \) terms on the far right-hand side). Equation 7 predicts percent declines in forage production caused by leafy spurge (\( \hat{I} \)). If the model output is 20%, then the model predicts that leafy spurge has reduced forage production by 20%. Equation 7 will estimate percent declines in carrying capacities of cattle, elk, deer, and other ungulates that do not readily consume leafy spurge (Lym and Kirby 1987; Trammell and Butler 1995). If grass biomass estimates are collected, the model will also predict leafy spurge impacts on forage weights (e.g., kg ha\(^{-1}\)) in addition to the percent-based impacts.

**Accuracy of the Light Attenuation Model**

Figure 2 shows the model we used to convert Lym (2000) biomass data to light attenuation (i.e., \( w_w \)) units. The model was fit by minimizing the sum of squared errors. Because ratio data are not normally distributed, this fitting procedure will be inappropriate with predicted \( w_w \) values near 1.0. However, because the largest predicted \( w_w \) value is 0.47, the model provided acceptable results (Fig. 2). We believe the major factors equation 7 will not account for (i.e., the major contributors to the \( \varepsilon \) variance) are measurement error and spatial variation in soil fertility. Measurement and fertility variation are regulated by site characteristics and differences among observers and among measurement devices. Because each site has somewhat distinct measurement errors and fertility variation, \( \varepsilon \) from our research sites cannot be relied on to accurately characterize error at other sites. Therefore, we omitted \( \varepsilon \) when simulating leafy spurge impact on grass production for the Lym (2000) sites. However, we still included the underlying factors that cause random variation. Fertility and measurement variation are likely what caused \( w_w \) to vary from plot to plot at the Lym (2000) sites. Therefore, by fitting beta distributions to the \( w_w \) values and sampling these distributions (see the section Accuray Evaluation), our analysis represented the variation embodied in \( \varepsilon \) in a more realistic manner.
In addition to causing a nonzero random error variance, fertility and measurement variation are probably the cause of the $\beta_w$ estimate being uncertain. Because we used Bayesian estimation procedures, our leafy spurge impact estimates represent the uncertainty about this parameter.

We simulated probability distributions describing leafy spurge impacts on forage production at Ransom, Jamestown, and Walcott, North Dakota (Fig. 3). Figure 3 shows 95% Bayesian credibility intervals. As compared to confidence intervals, credibility intervals have a simpler interpretation, so they are superior for decision-making applications (Ellison 1996; Congdon 2001). Credibility intervals are fixed, so in our case, a 95% credibility interval is simply interpreted as containing 95% of potential forage values. Confidence intervals are random, and they have the following (somewhat convoluted) interpretation. If the data were collected a large number of times and 95% confidence intervals were calculated each time, 95% of the confidence intervals would bracket the true value. A given confidence interval is interpreted as a single realization from a repeated sampling process.

If equation 7 is a reliable model, observed data (i.e., $I$ from equation 4) will fall within 95% credibility intervals with probability 0.95. The credibility intervals bracket the data values observed at Ransom, Jamestown, and Walcott, North Dakota, and this suggests our model is accurate (Fig. 3).

Figure 4 shows the relationship between credibility interval width and sample size (i.e., number of random locations where light attenuation was measured). To adjust sample size, we changed the number of random draws from the probability distribution describing light attenuation at Walcott, North Dakota (Lym 2000). The credibility interval shrank as sample size increased, and with very large sample sizes, only uncertainty about $\beta_w$ prevents interval width from approaching zero.

**CONCLUSIONS**

When combined with weed abundance samples, models describing competitive effects of rangeland weeds could provide managers information that is not immediately intuitive. For example, equation 7 predicts that a small decrease in weed abundance from some low or moderate initial abundance increases forage production appreciably, while the same reduction from a higher initial abundance will produce a smaller benefit. Other studies have identified similar nonlinear patterns in croplands (Cousens 1985; Jasieniuk et al. 2001), rangelands (Francis and Pyke 1996; Humphrey and Schupp...
Figure 4. Relationship between credibility interval width and on-site sample size. Credibility intervals describe (predicted) percent deceases in grass production caused by leafy spurge. To study the effect of sample size, we drew a range of numbers of random deviates from a probability distribution. The probability distribution describes spatial variation in leafy spurge light attenuation at Walcott, North Dakota.

 MANAGEMENT IMPLICATIONS

Equipment costs could deter managers from using light attenuation to estimate weed impacts. For example, the equipment we used cost over $900, while a Licor® LI-191SA and the accessories needed to operate this larger sensor cost over $2,000. However, these one-time costs could be nominal in comparison to the expense of generating a sufficiently large number of biomass samples. Making sensors available through county extension offices or other agency offices might encourage adoption of light attenuation techniques.

If automated, the light attenuation model could become a useful tool for estimating leafy spurge impacts. We envision a computerized user interface that accepts light attenuation sample data from weed managers. Our model would use the sample data in estimating site-specific weed impacts. The user interface would present weed impact estimates in charts, tables, or other kinds of diagrams. Technology similar to this is already used in estimating some rangeland weed (Sheley et al. 1997) and cropland weed (Wilkerson et al. 2002) impacts.

LITERATURE CITED


